

B1 (Official Form 1)(04/13)

United States Bankruptcy Court
Southern District of New York
Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Organic Avenue LLC				Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 13-4343234				Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)			
Street Address of Debtor (No. and Street, City, and State): 43-46 10th Street Long Island City, NY				Street Address of Joint Debtor (No. and Street, City, and State):			
ZIP Code 11101				ZIP Code			
County of Residence or of the Principal Place of Business: Queens				County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street address):				Mailing Address of Joint Debtor (if different from street address):			
ZIP Code				ZIP Code			
Location of Principal Assets of Business Debtor (if different from street address above):							
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding			
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.			
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D) <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).			
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.						THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000							
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion							
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion							

B1 (Official Form 1)(04/13)

Voluntary Petition*(This page must be completed and filed in every case)*Name of Debtor(s):
Organic Avenue LLC**All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)**

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(04/13)

Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Organic Avenue LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (if not represented by attorney)

Date

Signature of Attorney*

X /s/ S. Jason Teele
Signature of Attorney for Debtor(s)

S. Jason Teele (SJ7390)

Printed Name of Attorney for Debtor(s)

Lowenstein Sandler LLP

Firm Name

1251 Avenue of the Americas, 17th Floor
New York, NY 10020

Address

212-262-6700 Fax: 212-262-7402

Telephone Number

October 15, 2015

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X 
Signature of Authorized Individual

David Schwinger

Printed Name of Authorized Individual

Vice President

Title of Authorized Individual

October 15, 2015

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

**ACTION BY UNANIMOUS WRITTEN CONSENT
OF THE BOARD OF DIRECTORS
OF
OAM MANAGER INC.**

October 15, 2015

The undersigned, constituting the entire Board of Directors (the "Board") of OAM MANAGER INC., a Delaware corporation (the "Company"), in accordance with Section 141(f) of the Delaware General Corporation Law, without the formality of convening a meeting, do hereby consent to and adopt the following resolutions. It is the intent of the undersigned that this consent be executed in lieu of a special meeting of the Board of Directors, which consent shall be filed by the Secretary of the Company with the minutes of the meetings of the Board of Directors.

The Company has received direction from OA Holding Company LLC, the sole member of Organic Avenue, LLC, that, with the assistance of the Company's officers, counsel, accountants and advisers, to (i) prepare, execute and file with the appropriate court a petition under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.*, as amended (the "Bankruptcy Code"), and (ii) take such other and further steps as may be necessary, appropriate or advisable to obtain for Organic Avenue, LLC any and all relief to which it may be entitled under the Bankruptcy Code;

RESOLVED, that the officers of the Company are authorized and empowered in the name and on behalf of the Company or otherwise, to do all such acts and to execute, deliver and file all such agreements, certificates, instruments and documents, and to pay all such expenses and taxes as he shall deem necessary, appropriate or advisable in order to carry out the intent and accomplish the purposes of the foregoing resolutions, such acts, executions, deliveries, or filings to be conclusive evidence that he deemed the same to be necessary, appropriate or advisable; and all acts of the Manager having occurred prior to the date hereof in order to carry out the intent and accomplish the purposes of the foregoing resolutions are hereby approved, adopted, ratified and confirmed in all respects.


OMNIBUS RESOLUTIONS

RESOLVED, that the officers of the Company be, and each hereby is, authorized, directed and empowered to execute and deliver for and on behalf of the Company any and all other documents they deem necessary or advisable to consummate the foregoing actions; and

RESOLVED FURTHER, that the officers of the Company be, and each hereby is, authorized, directed and empowered to take such other action as may be necessary or advisable to carry out the purposes and intent, but within the limitations, of the foregoing actions.

This consent may be executed in counterparts, each of which shall be deemed an original,
but all of which taken together shall constitute one and the same instrument.

Executed as of the date first written above.



David Schwinger



William Tkacs

**WRITTEN CONSENT
OF THE SOLE MEMBER
OF ORGANIC AVENUE, LLC**

OAM Manager, Inc., the manager (the "Manager") of Organic Avenue, LLC, a New York limited liability company (the "Company"), does hereby certify that the following resolutions were adopted by the sole member ("Member") of the Company:

RESOLVED, that the Manager is authorized and empowered in the name and on behalf of the Company, with the assistance of the Company's officers, counsel, accountants and advisers, to (i) prepare, execute and file with the appropriate court a petition under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.*, as amended (the "Bankruptcy Code"), and (ii) take such other and further steps as may be necessary, appropriate or advisable to obtain for the Company any and all relief to which it may be entitled under the Bankruptcy Code;

RESOLVED, that Lowenstein Sandler LLP is hereby retained as bankruptcy counsel to the Company on such terms and conditions as may be agreed to in the name and on behalf of the Company by Manager; and

RESOLVED, that the Manager may retain a financial advisor or accountant, to the extent necessary or appropriate, on such terms and conditions as may be agreed to in the name and on behalf of the Company by the Manager; and

RESOLVED, that the Manager is authorized and empowered in the name and on behalf of the Company or otherwise, to do all such acts and to execute, deliver and file all such agreements, certificates, instruments and documents, and to pay all such expenses and taxes as he shall deem necessary, appropriate or advisable in order to carry out the intent and accomplish the purposes of the foregoing resolutions, such acts, executions, deliveries, or filings to be conclusive evidence that he deemed the same to be necessary, appropriate or advisable; and all acts of the Manager having occurred prior to the date hereof in order to carry out the intent and accomplish the purposes of the foregoing resolutions are hereby approved, adopted, ratified and confirmed in all respects.

Dated: October 15, 2015

OA HOLDING COMPANY LLC

By: OAM MANAGER INC.

s/ 
David Schwinger, Vice President

31697/2
10/15/2015 40447419.1

United States Bankruptcy Court
Southern District of New York

In re **Organic Avenue LLC**

Debtor

Case No. _____

Chapter **7**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	5	3,401,863.73		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	27		2,505,226.72	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		38			
Total Assets			3,401,863.73		
Total Liabilities				2,505,226.72	

United States Bankruptcy Court
Southern District of New York

In re Organic Avenue LLC
Debtor

Case No. _____

Chapter 7

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash on Hand	-	3,000.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		JP Morgan Chase Bank (Cash Deposit Account No. 3099)	-	35,743.00
		JP Morgan Chase Bank (Operating Account No. 1923)	-	1.00
		JP Morgan Chase Bank (Payroll Account No. 1931)	-	1.00
		JP Morgan Chase Bank (Credit Card Deposit Account No. 1972)	-	28.86
		JP Morgan Chase Bank (HRA Account No. 2012)	-	95.78
		JP Morgan Chase Bank (Money Market Account No. 8218)	-	25,020.03
3. Security deposits with public utilities, telephone companies, landlords, and others.		See Attached Rider B3	-	1,482,826.06
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			

Sub-Total > **1,546,715.73**
(Total of this page)

4 continuation sheets attached to the Schedule of Personal Property

Organic Avenue
 Security Deposits Reconciliation
 5/31/2014 (Latest Available)

Location	Security Deposit
149 5th Avenue, New York, NY	223,465.18
West Village	10,844.10
116 Suffolk Street, New York, NY	6,000.00
116 Suffolk Street, 2nd FL, New York, NY	-
156 Sullivan Street, New York, NY	7,600.00
1021 Lexington Ave., New York, NY	50,648.00
649 Lexington Ave., New York, NY	40,000.00
461-469 Amsterdam Ave., New York, NY	78,877.40
261 West 21st St., New York, NY	121,000.00
250 South Service Rd., Roslyn Heights, NY	10,010.00
515 Hudson St., New York, NY	64,000.00
206 East 86th Street, New York, NY	158,862.50
30 Third Ave., New York, NY	54,333.00
640 Broadway, New York, NY	41,366.66
1751 Broadway, New York, NY	50,000.00
3W57	7,000.00
254 Park Avenue, South, New York, NY	102,265.00
5 Bryant Park, New York, NY	300,000.00
43-46 10th Street, Long Island City, NY	20,450.00
43-37 9th Street, Long Island City, NY	28,768.47
43-43 9th Street, Long Island City, NY	25,669.08
10-01 45th Road, Long Island City, NY	81,666.67
LIC-5 (Rcano)	-
WTC	-
	<u>1,482,826.06</u>

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.		Non-Residential real property lease Lessor: 115 East 9th Street Retail, L.P. Lessee: Organic Avenue LLC Property: 115 East Ninth Street, New York, NY	-	0.00
		Non-Residential real property lease Lessor: 254 Pas Trevi LLC Lessee: OA 254 Park Avenue South LLC Property: 254 Park Avenue, South, New York, NY	-	0.00
		Non-Residential real property lease Lessor: 640 Broadway Owners LLC Lessee: Organic Avenue 640 LLC Property: 640 Broadway, New York, NY	-	0.00
		Non-Residential real property lease Lessor: Bar-Mar Associates Lessee: Organic Avenue LLC Property: 205 East 85th Street, New York, NY	-	0.00
		Non-Residential real property lease Lessor: Chelsea 8th Avenue, LLC Lessee: Organic Chelsea, LLC Property: 261 West 21st Street, New York, NY	-	0.00
Sub-Total >				0.00
(Total of this page)				

Sheet 1 of 4 continuation sheets attached
to the Schedule of Personal Property

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Non-Residential real property lease Lessor: DH Vernon LLC Lessee: Organic Avenue LLC Property: 10-01 45th Road, Long Island, NY	-	0.00
		Non-Residential real property lease Lessor: Double Horse, Inc. Lessee: Organic Avenue WV LLC Property: 515 Hudson Street, New York, NY	-	0.00
		Non-Residential real property lease Lessor: John A. Werwaiss d/b/a Knickerbocker Realty Company Lessee: Organic Avenue Lexington LLC Property: 1021 Lexington Avenue, New York, NY 10021	-	0.00
		Non-Residential real property lease Lessor: Schuman 43-46 10th Street LLC Lessee: Organic Avenue LLC Property: 43-46 10th Street, Long Island City, NY	-	0.00
		Non-Residential real property lease Lessor: Trizechahis 1065 Avenue of the Americas Property Owner LLC Lessee: OA 1065 Avenue of the Americas LLC Property: 5 Bryant Park a/k/a 1065 Avenue of the Americas, New York, NY	-	0.00
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable	-	2,634.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
			Sub-Total >	2,634.00
			(Total of this page)	

Sheet 2 of 4 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		Trademark: "OA" (Serial Number: 85/410,421)	-	Unknown
		Trademark: "LOVE*" (Serial Number: 85/410,415) Registration Number: 4,331,797 dated 5/7/2013	-	Unknown
		Trademark: "SINGLE-PRESSED*" (Serial Number: 85/624,162)	-	Unknown
		Trademark: "DOUBLE-PRESSED*" (Serial Number: 85/624,179)	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1 FB20MU-12 Forklift Location: 43-46 10th Street, Long Island City NY 11101	-	Unknown
		2007 Freightliner 4x2 Sprinter Cargo Van, W/ABS HYD BR WDYPE845175178070 Location: 43-46 10th Street, Long Island City NY 11101	-	Unknown
		2103 HINO 5PVNJ8JT0D4554381 Location: 43-46 10th Street, Long Island City NY 11101	-	Unknown

Sub-Total > 0.00
(Total of this page)

Sheet 3 of 4 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Furniture and Fixtures	-	1,023,036.00
		Software	-	221,992.00
29. Machinery, fixtures, equipment, and supplies used in business.		See attached Rider B29	-	Unknown
30. Inventory.		Inventory	-	566,316.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Capital Leases	-	41,170.00

Sub-Total > **1,852,514.00**
(Total of this page)
Total > **3,401,863.73**

(Report also on Summary of Schedules)

Sheet 4 of 4 continuation sheets attached
to the Schedule of Personal Property

Machinery, Fixtures, Equipment and Supplies Used in Business - Rider B29

Plant:

1. KAPS ALL filler machine serial: 7399
2. KAPS ALL filler machine Serial: 7415
3. KAPS ALL filler machine serial: 7416
4. Domino UK Limited serial: AST0000 155 (ink machine)
5. Domino A-Serie Plus (ink machine)
6. Robot Coupe Blixer 45 (1 blender - big)
7. Robot Coupe Blixer 6 (2 blenders - small)
8. Vitamix (6 blenders)
10. Atlantic Scale, E11000078 (medium scale)
11. Cooker, Model: SET-10, serial:140723053809
12. Harvest Saver, Model R-5A, Serial: 11-224 (4 food dehydraters)
13. Filling Equipment, Model:1503401 (shot filler)
14. Electric Wheatgrass Machine
15. DRx Squeeze, serial: WJ07080015 (squeezer)
16. NSF Moffat Limited Intertek, Serial:735244 (oven)
17. Goodnature X6, serial: 23646-1, Model: X6 press (2 juicers)
18. Goodnature X1, Serial:21598-1, Model: X1 Press (1 juicer)
19. JBT Citrus Juicer (1 Juicer, big one)
20. Citrus juicers (2 small, no brand)
21. Zumex juicer, serial: 421961
22. Alkaline Machine, Commerical Ionize

Stores:

6 stores, each has from 2-3 commerical blenders, Bryant Park has 4 blenders

B6D (Official Form 6D) (12/07)

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. Sec. 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)								
Total (Report on Summary of Schedules)							0.00	0.00

0 continuation sheets attached

In re Organic Avenue LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.							
254 PAS Trevi LLC c/o Trevi Retail LLC 130 East 59th Street, Ste. 14A New York, NY 10022	-						43,238.75
Account No.							
A.R. Walker & Co., Inc. 225 West 80th Street New York, NY 10024	-						27,342.22
Account No.							
ABC Stone Inc. 2306 Ocean Avenue #C7 Brooklyn, NY 11229	-						400.00
Account No.							
Ace Natural 41-38 37th Street Long Island City, NY 11101	-						122,235.00
Subtotal (Total of this page)							193,215.97

26 continuation sheets attached

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Active Temporaries Ltd. 41 West 33rd Street New York, NY 10001		-					56,696.00
Account No.							
ADT Security Services P.O. Box 371956 Pittsburgh, PA 15250-7956		-					4,284.00
Account No.							
Advance Mechanical 960 Utica Avenue Brooklyn, NY 11203		-					99,059.00
Account No.							
Albert's Organics Attn: Bill Tosto P.O. Box 877 Swedesboro, NJ 08085		-					28,763.00
Account No.							
American Packaging Solution 116 Nostrand A Brooklyn, NY 11205		-					14,274.00
Subtotal (Total of this page)							203,076.00

Sheet no. 1 of 26 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B R O W J C	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. AT&T Mobility P.O. Box 6463 Carol Stream, IL 60197-6463		-					3,519.00
Account No. AT&T Wi-Fi Services P.O. Box 5005 Carol Stream, IL 60197-5005		-					845.00
Account No. Atlantic Scale Co. Inc. 136 Washington Avenue Nutley, NJ 07110-3502		-					392.00
Account No. Avive Tri-State Sales & Logistics, LLC P.O. Box 146 Old Westbury, NY 11568-0146		-					196.00
Account No. Bar Mar Associates LLC c/o Perlbindery Realty 429 East 52nd Street New York, NY 10022		-					85,381.00
<div>Sheet no. <u>2</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims</div> <div>Subtotal (Total of this page)</div>							90,333.00

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Blue Lake Citrus Products General Post Office P.O. Box 27712 New York, NY 10087-7712		-					2,957.00
Account No.							
Borax Paper Products, Inc. General Post Office P.O. Box 27712 New York, NY 10087-7712		-					7,610.15
Account No.							
Bread Alone P.O. Box 719 Lake Katrine, NY 12449		-					3,552.00
Account No.							
Brew Lab Tea 135 W. 29th Street Suite 602 New York, NY 10001		-					2,953.00
Account No.							
C&C Lift Truck Inc. 30 Parkway Place Edison, NJ 08837		-					191.00
Subtotal (Total of this page)							17,263.15

Sheet no. 3 of 26 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Castellon & Associates LLC 2986 Veterans Memorial Highway Bohemia, NY 11716		-					18,756.52
Account No.							
Cheetah Interstate Delivery P.O. Box 1534 Long Island City, NY 11101		-					2,819.00
Account No.							
CHLIC P.O. Box 644546 Pittsburgh, PA 15264-4546		-					27,500.00
Account No.							
Cigna HealthCare 499 Washington Blvd. 2nd Floor Jersey City, NJ 07310		-					204,523.00
Account No.							
Cigna Life Insurance Co. of NY Lockbox #7941 P.O. Box 8500 Philadelphia, PA 19178-7941		-					441.00
Subtotal (Total of this page)							254,039.52

Sheet no. 4 of 26 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Cintas FAS Lockbox 636525 P.O. Box 636525 Cincinnati, OH 45263		-					7,743.10
Account No.							
City Store Gates Mfg. Corp. 15-20 129th Street College Point, NY 11356		-					3,691.00
Account No.							
Classic Systems, Inc. 86 Garden Street Westbury, NY 11590		-					515.00
Account No.							
Clean Air Group Drain Services 154-05 12th Avenue, 2nd Floor Whitestone, NY 11357		-					2,014.00
Account No.							
Corcoran Fitness c/o Angela Corcoran 1E. Chase Street Unit 810 Baltimore, MD 21202		-					3,405.00
Sheet no. <u>5</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							17,368.10

B6F (Official Form 6F) (12/07) - Cont.

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Delucchi Plus, LLC 2101 L Street, NW, Suite 650 Washington, DC 20037		-					32,000.00
Account No.							
Demakes Enterprises, Inc. 37 Waterhill Street Lynn, MA 01905		-					13,563.00
Account No.							
Desouza International Inc. P.O. Box 395 Beaumont, CA 92223		-					20,933.00
Account No.							
DH Veronon c/o hans Holterbosch Inc. 375 Park Avenue, Ste. 2503 New York, NY 10152		-					39,784.00
Account No.							
Diamond K Trucking Co. 23 Terminal Road Lyndhurst, NJ 07071		-					27,323.00

Sheet no. 6 of 26 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

133,603.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B I T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. DMX, LLC P.O. Box 602777 Charlotte, NC 28260-2777		-					118.00
Account No. DOCC Inc. B Borinski Road Lincoln Park, NJ 07035		-					98.00
Account No. Domino Amjet Inc. 3809 Collection Center Drive Chicago, IL 60693		-					3,931.00
Account No. Double Horse, Inc. 6725 Dartmouth Street, Ste. 7J Forest Hills, NY 11375		-					37,968.00
Account No. E-Z Edge Incorporated 6119 Adams Street West New York, NJ 07093		-					763.00
Sheet no. <u>7</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							42,878.00
Subtotal (Total of this page)							42,878.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. E3 Live 610 Broad Street Klamath Falls, OR 97601		-					2,300.00
Account No. Ecolab P.O. Box 32027 New York, NY 10087-2027		-					13,310.00
Account No. Ecolab Food Safety Specialties 24198 Network Place Chicago, IL 60673-1241		-					3,844.00
Account No. Ecolab Pest Elimination 26252 Network Place Chicago, IL 60673-1262		-					7,467.00
Account No. Emma, Inc. 75 Remittance Drive, Ste 6222 Chicago, IL 60675-6222		-					1,022.00
<div>Sheet no. <u>8</u> of <u>26</u> sheets attached to Schedule of</div> <div>Creditors Holding Unsecured Nonpriority Claims</div> <div style="text-align: right;">Subtotal (Total of this page)</div>							27,943.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Emmy's Organics, Inc. 202 Taughannock Blvd. Ithaca, NY 14850		-					3,977.00
Account No.							
Empire Management 347 Fifth Avenue, 16th Floor New York, NY 10016-5010		-					56,903.00
Account No.							
Enviornmental Control Board P.O. Box 2307 New York, NY 10038		-					200.00
Account No.							
Extech Building Mate 4387 Vernon Blvd. Long Island City, NY 11101		-					362.00
Account No.							
Fidelity Security Life Insurance Co of NY P.O. Box 417772 Boston, MA 02241-7772		-					216.00

Sheet no. 9 of 26 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **61,658.00**

B6F (Official Form 6F) (12/07) - Cont.

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Fine and Raw Chocolates 288 Selgel Street Brooklyn, NY 11206		-				16,608.00
Account No.						
Four Seasons Produce P.O. Box 62212 Baltimore, MD 21264-2212		-				177,906.00
Account No.						
GoodNature Products, Inc. 149 Bud-Mil Drive Buffalo, NY 14206		-				2,637.00
Account No.						
Grainger Dept. 876983420 Palatine, IL 60038-0001		-				306.00
Account No.						
Greek Farms International 2612 Borough Pl, WHS #4 Woodside, NY 11377		-				9,335.00
Subtotal (Total of this page)						206,792.00

Sheet no. 10 of 26 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Greenlion Cleaning & Maintenance, Inc. P.O. Box 6077 Freeport, NY 11520		-					1,040.00
Account No.							
Hub International Northeast P.O. Box 414972 Boston, MA 02241-4972		-					160,486.00
Account No.							
Hygiena 941 Avenida Acaso Camarillo, CA 93012		-					5,398.00
Account No.							
IBI Armored Services, Inc. 37-06 61st Street Woodside, NY 11377		-					3,279.00
Account No.							
IEH NE SaniPure Food Labs 178 Saddle River Road Rochelle Park, NJ 07662-4619		-					5,508.00
Subtotal (Total of this page)							175,711.00

Sheet no. 11 of 26 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
iFuel Interactive, LLC P.O. Box 3268 New York, NY 10163-3268		-					22,211.00
Account No.							
Improve USA 2929 E. White Star Avenue Anaheim, CA 92806		-					1,150.00
Account No.							
International Harvest 606 Franklin Avenue Mount Vernon, NY 10550		-					25,302.00
Account No.							
itskale llc 244 W 10th Street, Unit 2 New York, NY 10014		-					4,320.00
Account No.							
IUG Business Solutions Attn: Accounting Dept. P.O. Box 5092 New York, NY 10185		-					63,328.00
Subtotal (Total of this page)							116,311.00

Sheet no. 12 of 26 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Jack's Stir Brew Coffee 175 Varick Street, Suite 819 New York, NY 10014		-					28,586.00
Account No.							
Janitorial Cleaning Service P.O. Box 293 New York, NY 10113		-					1,949.00
Account No.							
Jones Day 77 West Wacker Chicago, IL 60601-1692		-					26,664.00
Account No. 1923							
JP Morgan Chase Bank 4 Metro Tech Center, 14th Fl Brooklyn, NY 11245		-					14,471.33
Account No. 1931							
JP Morgan Chase Bank 4 Metro Tech Center, 14th Fl Brooklyn, NY 11245		-					90,782.05
Subtotal (Total of this page)							162,452.38

Sheet no. 13 of 26 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C R E D I T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 1972 JP Morgan Chase Bank 4 Metro Tech Center, 14th Fl Brooklyn, NY 11245		-					28.86
Account No. Kauff McGuire & Margolis LLP 950 Third Avenue, 14th Floor New York, NY 10022		-					72,949.00
Account No. Kenco 6543 N. Sidney Place Milwaukee, WI 53209		-					1,685.00
Account No. Kettle Cuisine 330 Lynnway Lynn, MA 01901		-					3,763.00
Account No. Kitchen Works P.O. Box 771 Freeport, NY 11520		-					4,072.00
<div>Sheet no. <u>14</u> of <u>26</u> sheets attached to Schedule of</div> <div>Creditors Holding Unsecured Nonpriority Claims</div> <div>Subtotal (Total of this page)</div>							82,497.86

B6F (Official Form 6F) (12/07) - Cont.

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Konica Minolta Premier P.O. Box 41602 Philadelphia, PA 19101-1602		-					4,066.00
Account No. Lenox Hill Window Cleaning Co. P.O. Box 1526 FDR Station New York, NY 10150		-					2,025.00
Account No. LesserEvil, LLC 83 Newtown Road, 2 Fl. Danbury, CT 06810		-					3,926.00
Account No. Long Island Frozen 25 Charlotte Avenue Hicksville, NY 11801		-					5,920.00
Account No. Marc Leahy 116 Sandy Hollow Road Northport, NY 11768		-					3,700.00
Sheet no. <u>15</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 19,637.00

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I T A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Martin, Decruze & Company LLP 2777 Summer Street, 4th Floor Stamford, CT 06905		-					11,000.00
Account No. MegaPath Dept #111023 P.O. Box 150421 Hartford, CT 06115-0421		-					3,589.00
Account No. Mobile Lock & Safe, Inc. P.O. Box 803707 Chicago, IL 60680-3707		-					780.00
Account No. Mountain Rose Herbs P.O. Box 50220 Eugene, OR 97405		-					654.00
Account No. Mr. T Carting Corp. 73-10 Edsall Avenue Ridgewood, NY 11385-8220		-					39,120.00
Subtotal (Total of this page)							55,143.00

Sheet no. 16 of 26 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Mulberry LLC 285 Tanglewood Crossing Lawrence, NY 11559		-					40,000.00
Account No.							
New York City Department of Finance P.O. Box 3644 New York, NY 10008-3644		-					20.00
Account No.							
New York State Ins. Fund Disability Benefits P.O. Box 5239 New York, NY 10008-5239		-					1,191.84
Account No.							
Nexcess 21700 Melrose Avenue Southfield, MI 48075		-					1,500.00
Account No.							
Nutrifresh 25 Charlotte Avenue Hicksville, NY 11801		-					5,987.00
Subtotal (Total of this page)							48,698.84

Sheet no. **17** of **26** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Orthodox Union Eleven Broadway New York, NY 10004		-					1,439.00
Account No.							
Paper Enterprises 770 East 132nd Street Bronx, NY 10454		-					10,914.00
Account No.							
Parker Interior Landscape 1325 Terrill Road Scotch Plains, NJ 07076		-					7,345.00
Account No.							
Poland Spring Direct P.O. Box 856192 Louisville, KY 40285-6192		-					1,727.00
Account No.							
Polar Tech Industries P.O. Box 5930 Bloomington, IL 61702-5930		-					31,848.00
Subtotal (Total of this page)							53,273.00

Sheet no. 18 of 26 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O O M M U N I T Y	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Pomeroy Equipment Co. Attn: Kerrie 7200 Montessori St #140 Las Vegas, NV 89113		-				6,327.00
Account No.						
Popnyc 75 St. Nicholas Place, Ste. 2E New York, NY 10032		-				10,125.00
Account No.						
Preston Press, LLC 4750 30th Street Long Island City, NY 11101		-				5,849.00
Account No.						
Purchase Power P.O. Box 371874 Pittsburgh, PA 15250-7874		-				53.00
Account No.						
Quality Transportation 36-40 37th Street Long Island City, NY 11101		-				49,323.00
Sheet no. <u>19</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						71,677.00

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Red Barn Bakery 4 South Astor Street Irvington, NY 10533		-				20.00
Account No.						
Red Book Solutions 4550 S. Windermere Street Englewood, CO 80110-5541		-				775.00
Account No.						
Rejuvenate Forever LLC 1829 Bell Blvd. Bayside, NY 11360		-				7,267.50
Account No.						
Rockin Raw 57 Mercer Street Garden Apts Jersey City, NJ 07302		-				1,857.00
Account No.						
Rudin Management Co., Inc. Rudin East 55th Street KKC c/o Rudin Management 345 Park Avenue New York, NY 10154		-				25,153.00
Sheet no. <u>20</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 35,072.50

B6F (Official Form 6F) (12/07) - Cont.

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Sandy Hillman Communications The Exchange 1122 Kenilworth Drive, St. 303 Towson, MD 21204		-					12,000.00
Account No.							
Schuman 43-46 10th Street LLC 454/39/43-46 10ST 36-04 Skillman Avenue Long Island City, NY 11101		-					13,537.00
Account No.							
Schuman 43-50 10th Street LLC 454/22/43-43 9ST 36-04 Skillman Avenue Long Island City, NY 11101		-					22,875.00
Account No.							
Schuman 43-50 10th Street LLC 454/25/43-37 9ST 36-04 Skillman Avenue Long Island City, NY 11101		-					21,032.60
Account No.							
ServiceChannel.com Inc. 9 Albertson Avenue Albertson, NY 11507		-					4,899.00
Subtotal (Total of this page)							74,343.60

Sheet no. 21 of 26 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Shebang Inc. c/o Kristen Cahill 444 E 86th Street #29C New York, NY 10028		-					5,149.00
Account No.							
Shoes for Crews, LLC 250 South Australian Avenue West Palm Beach, FL 33401		-					3,004.00
Account No.							
SMJ Construction, Inc. 254-B 13th Street Palisades Park, NJ 07650		-					28,610.00
Account No.							
Staples Advantage Dept NY P.O. Box 415256 Boston, MA 02241-5256		-					4,985.00
Account No.							
Sterling Infosystems Company Newark Post Office P.O. Box 36482 Newark, NJ 07193-6482		-					475.00
Subtotal (Total of this page)							42,223.00

Sheet no. 22 of 26 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O C U M B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Supreme Security & Media Automation 1408 Coney Island Avenue Brooklyn, NY 11230		-					1,062.00
Account No. Taddsco "Images", Inc. 1032 Broadway Santa Monica, CA 90404		-					946.00
Account No. The Paul Revere Life Ins. Co. P.O. Box 1365 Columbia, SC 29202-1365		-					6,639.00
Account No. The Print House 538 Johnson Avenue Brooklyn, NY 11237		-					2,396.00
Account No. The Wasserstrom Company 477 South Front Street Columbus, OH 43215		-					172.00
<div>Sheet no. <u>23</u> of <u>26</u> sheets attached to Schedule of</div> <div>Creditors Holding Unsecured Nonpriority Claims</div> <div style="text-align: right;">Subtotal (Total of this page)</div>							11,215.00

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Time Warner Cable P.O. Box 9227 Uniondale, NY 11555-9227		-					384.00
Account No.							
Towerstream Corporation P.O. Box 414061 Boston, MA 02241-4061		-					3,375.00
Account No.							
TPP Image Packaging 7930 State Line Road, Ste. 211 Prairie Village, KS 66208		-					83,915.00
Account No.							
Transition Nutrition 16 A Pamaon Way Novato, CA 94949		-					15,182.00
Account No.							
Trizechahn 1065 Avenue of the Americas 5 Bryant Park BLDG ID: 38260 P.O. Box 209259 Austin, TX 78720-9259		-					72,081.00
Subtotal (Total of this page)							174,937.00

Sheet no. 24 of 26 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Uline Shipping Supplies P.O. Box 88741 Chicago, IL 60680-1741		-					16,532.00
Account No.							
Ultimate Super Foods, Inc. Accounting 5449 Endeavor Court Moorpark, CA 93021		-					6,764.00
Account No.							
United Natural Foods P.O. Box 706 Keene, NH 03431		-					19,585.00
Account No.							
Universal Enterprises Management Corp. 375 Stobe Avenue Staten Island, NY 10306		-					1,871.00
Account No.							
Urban Associates, LLC 400 W 59th Street New York, NY 10019-8012		-					27,567.00

Sheet no. 25 of 26 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **72,319.00**

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Varidirect 5-25 46th Avenue Long Island City, NY 11101		-					7,306.00
Account No.							
Verizon-3719008528 P.O. Box 15124 Albany, NY 12212-5124		-					312.00
Account No.							
White Coffee Corp. 18-35 38 Steinway Place Astoria, NY 11105		-					11,109.50
Account No.							
Winhaven 640 Broadway Owners c/o Arcadia Realty Trust 1311 Mamaroneck Ave., Ste 260 White Plains, NY 10605		-					42,818.30
Account No.							
Subtotal (Total of this page)							61,545.80
Total (Report on Summary of Schedules)							2,505,226.72

Sheet no. 26 of 26 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
115 East 9th Street Retail LP 400 West 59th Street, 3rd Fl. New York, NY 10019	Non-Residential real property lease Lessor: 115 East 9th Street Retail, L.P. Lessee: Organic Avenue LLC Property: 115 East Ninth Street, New York, NY
254 Pas Trevi LLC c/o Trevi Retail LLC 130 East 59th Street, Ste. 14A New York, NY 10022	Non-Residential real property lease Lessor: 254 Pas Trevi LLC Lessee: OA 254 Park Avenue South LLC Property: 254 Park Avenue, South, New York, NY
640 Broadway Owners LLC c/o Arcadia Realty Trust 1311 Mamaroneck Avenue Suite 260 White Plains, NY 10605	Non-Residential real property lease Lessor: 640 Broadway Owners LLC Lessee: Organic Avenue 640 LLC Property: 640 Broadway, New York, NY
Bar-Mar Associates LLC c/o Perlbindery Realty 429 East 52nd Street New York, NY 10022	Non-Residential real property lease Lessor: Bar-Mar Associates Lessee: Organic Avenue LLC Property: 205 East 85th Street, New York, NY
Chelsea 8th Avenue LLC c/o Empire 347 Fifth Avenue, 16th Floor New York, NY 10016-5010	Non-Residential real property lease Lessor: Chelsea 8th Avenue, LLC Lessee: Organic Chelsea, LLC Property: 261 West 21st Street, New York, NY
DH Vernon LLC c/o Hans Holterbosch Inc. 375 Park Avenue, Suite 2503 New York, NY 10152	Non-Residential real property lease Lessor: DH Vernon LLC Lessee: Organic Avenue LLC Property: 10-01 45th Road, Long Island, NY
Double Horse, Inc. 6725 Dartmouth Street, Ste. 7J Forest Hills, NY 11375	Non-Residential real property lease Lessor: Double Horse, Inc. Lessee: Organic Avenue WV LLC Property: 515 Hudson Street, New York, NY
John A. Werwaiss d/b/a Knickerbocker Realty Co. 708 Third Avenue, Suite 1630 New York, NY 10017	Non-Residential real property lease Lessor: John A. Werwaiss d/b/a Knickerbocker Realty Company Lessee: Organic Avenue Lexington LLC Property: 1021 Lexington Avenue, New York, NY 10021
Konica Minolta Business 21146 Network Place Chicago, IL 60673	Konica Minolta Copier - COntract #25287420

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Konica Minolta Business 21146 Network Place Chicago, IL 60673	Konica Minolta Copier - Contract #25344006
Schuman 43-46 10th Street LLC 36-04 Skillman Avenue Long Island City, NY 11101	Non-Residential real property lease Lessor: Schuman 43-46 10th Street LLC Lessee: Organic Avenue LLC Property: 43-46 10th Street, Long Island City, NY
Trizechahis 1065 Avenue of the Americas Property Owner LLC 5 Bryant Park, Bldg. ID 38260 P.O. Box 209259 Austin, TX 78720-9259	Non-Residential real property lease Lessor: Trizechahis 1065 Avenue of the Americas Property Owner LLC Lessee: OA 1065 Avenue of the Americas LLC Property: 5 Bryant Park a/k/a 1065 Avenue of the Americas, New York, NY

In re **Organic Avenue LLC**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

0

continuation sheets attached to Schedule of Codebtors

86 Declaration (Official Form 6 - Declaration), (12/07)

**United States Bankruptcy Court
Southern District of New York**

In re Organic Avenue LLC

Debtor(s)

Case No.
Chapter

7

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Vice President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 40 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date October 15, 2015

Signature


David Schwinger
Vice President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court
Southern District of New York**

In re Organic Avenue LLC

Debtor(s)

Case No.

Chapter 7

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None ☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
\$9,631,963.02

SOURCE
2015 YTD: Business Income

2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

B7 (Official Form 7) (04/13)

3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Attached Rider 3b		\$0.00	\$0.00

None ☒ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
John Edelman v. Organic Avenue LLC; Weld North Ventures LLC Docket No. 15-653091	Contract	New York Supreme Court New York County 60 Centre Street New York, NY 10007	Pending

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Payments to Creditors - Rider 3b

Organic Avenue
 Payments to Creditors within
 90 Days of Commencement

Type	Date	Num	Name	Amount
	07/27/2015	wire	Hub International	86,270.45
	08/11/2015	wire	Four Seasons Produce	60,958.15
	07/28/2015	wire	Filosa law Firm	60,000.00
	09/24/2015	wire	Four Seasons Produce	41,219.00
	10/01/2015	wire	Four Seasons Produce	40,240.50
	08/10/2015	wire	Ace Natural	39,073.13
Bill Pmt -Check	08/01/2015	3946	Trizechahn 1065 Ave. of the Americas LLC	38,344.84
	07/30/2015	wire	TPP Image Packaging	33,735.79
Bill Pmt -Check	07/15/2015	3854	Four Seasons Produce	32,287.35
	08/28/2015	wire	Ace Natural	31,144.92
Bill Pmt -Check	08/10/2015	3974	Advance Mechanical	31,029.37
Bill Pmt -Check	07/15/2015	3885	TPP Image Packaging	29,340.60
Bill Pmt -Check	08/01/2015	3940	Empire Management	28,391.85
Bill Pmt -Check	08/01/2015	3937	Bar Mar Associates LLC	25,920.13
Bill Pmt -Check	08/10/2015	4017	Quality Transportation	25,200.00
Bill Pmt -Check	07/15/2015	3878	Quality Transportation	23,500.00
Bill Pmt -Check	07/22/2015	3897	Advance Mechanical	22,524.69
	09/28/2015	wire	Blue Lake Citrus	21,180.96
Bill Pmt -Check	08/01/2015	3935	254 PAS Trevi LLC	21,066.50
	07/29/2015	wire	Blue Lake Citrus	20,939.33
Bill Pmt -Check	07/15/2015	3829	Ace Natural	20,846.00
Bill Pmt -Check	08/01/2015	3948	Winhaven 640 Broadway Owners LLC	20,833.33
	07/28/2015	wire	Blue Lake Citrus	20,607.36
	10/13/2015	wire	Advance Mechanical	20,000.00
Bill Pmt -Check	07/22/2015	3913	TPP Image Packaging	19,714.09
Bill Pmt -Check	07/22/2015	3903	Four Seasons Produce	17,411.50
	09/10/2015	wire	Ace Natural	17,270.28
Bill Pmt -Check	08/01/2015	3939	Double Horse, Inc	16,974.40
	08/12/2015	wire	Blue Lake Citrus	16,723.76
	10/05/2015	wire	Delucchi Plus	16,000.00
	09/18/2015	wire	International Harvest	15,939.10
Bill Pmt -Check	07/22/2015	3908	Jack's Stir Brew Coffee	15,826.00
Bill Pmt -Check	08/01/2015	3943	Schuman Properties - 454/22/43-43 9ST	14,801.04
Bill Pmt -Check	08/01/2015	3947	Urban Associates, LLC	13,783.33
Bill Pmt -Check	08/10/2015	3983	Diamond K Trucking Co.	13,768.00
Bill Pmt -Check	07/15/2015	3843	Demakes Enterprises, Inc.	13,562.64
	08/06/2015	wire	Demakes Enterprises, Inc.	13,562.64
	08/13/2015	wire	Demakes Enterprises, Inc.	13,562.64

Payments to Creditors - Rider 3b

	08/24/2015	wire	Demakes Enterprises, Inc.	13,562.64
	08/31/2015	wire	Demakes Enterprises, Inc.	13,562.64
	09/08/2015	wire	Demakes Enterprises, Inc.	13,562.64
	09/21/2015	wire	Demakes Enterprises, Inc.	13,562.64
	10/05/2015	wire	Demakes Enterprises, Inc.	13,562.64
Bill Pmt -Check	07/22/2015	3923	Sheps & Associates PLLC	13,344.00
Bill Pmt -Check	08/10/2015	4030	IUG Business Solutions	12,997.89
Bill Pmt -Check	08/01/2015	3936	A.R. Walker & Co., Inc.	12,802.36
	09/25/2015	wire	International Harvest	12,640.00
Bill Pmt -Check	08/01/2015	3942	Rudin Management Co., Inc.	12,576.48
	09/11/2015	wire	International Harvest	12,510.75
	10/13/2015	wire	Delucchi Plus	12,000.00
Bill Pmt -Check	07/22/2015	3894	Ace Natural	10,875.32
Bill Pmt -Check	07/15/2015	3844	Diamond K Trucking Co.	10,870.00
Bill Pmt -Check	07/15/2015	3890	IUG Business Solutions	10,560.00
	09/14/2015	wire	Kettle Cuisine	10,400.40
Bill Pmt -Check	07/15/2015	3872	Mulberry LLC	10,000.00
	10/08/2015	wire	Lowenstein Sandler LLP	10,000.00
Bill Pmt -Check	07/15/2015	3830	Active Temporaries Ltd	9,749.28
Bill Pmt -Check	08/01/2015	3944	Schuman Properties - 454/25/43-37 9 ST	9,720.50
	10/06/2015	wire	IUG Business Solutions	9,602.86
Bill Pmt -Check	08/01/2015	3941	Knickerbocker Realty Company	9,578.81
Bill Pmt -Check	07/15/2015	3831	Advance Mechanical	9,155.00
	07/30/2015	wire	Demakes Enterprises, Inc.	9,041.76
	09/14/2015	wire	Demakes Enterprises, Inc.	9,041.76
Bill Pmt -Check	09/01/2015	4038	Knickerbocker Realty Company	8,928.81
	08/28/2015	ACH	MR. T's Carting	8,749.22
Bill Pmt -Check	07/15/2015	3862	International Harvest	8,602.15
Bill Pmt -Check	07/22/2015	3907	IUG Business Solutions	8,498.00
Bill Pmt -Check	07/22/2015	3909	Mr. T Carting Corp.	7,948.56
	09/10/2015	wire	IUG Business Solutions	7,947.16
	10/06/2015	wire	Alliance Glass	7,800.00
	09/18/2015	wire	IUG Business Solutions	7,665.72
Bill Pmt -Check	07/15/2015	3853	Fine And Raw Chocolates	7,574.75
Bill Pmt -Check	07/22/2015	3906	International Harvest	7,338.70
	09/10/2015	wire	Ecolab	7,174.79
Bill Pmt -Check	07/15/2015	3887	Uline Shipping Supplies	6,803.51
	09/10/2015	wire	Varidirect	6,744.81
Bill Pmt -Check	07/15/2015	3871	Mr. T Carting Corp.	6,638.39
	10/05/2015	wire	International Harvest	6,591.30
Bill Pmt -Check	07/15/2015	3876	Polar Tech Industries	6,455.60
Bill Pmt -Check	07/22/2015	3919	Polar Tech Industries	6,455.60
ACH	7/20/2015		New York State Sales Tax	19,382.00
ACH	7/23/2015		Con Edison 21-1579-1325-8006-7	8,397.74
ACH	8/20/2015		New York State Sales Tax	18,442.82
ACH	8/21/2015		Con Edison 21-1579-1325-8006-7	8,348.60
ACH	9/9/2015		Chase Credit Card	8,273.19

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5. Repossessions, foreclosures and returns

- None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Heros in Transition Gala		May 15, 2015	Cash - \$1,000.00

8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Lowenstein Sander LLP 65 Livingston Avenue Roseland, NJ 07068		\$20,350.00

B7 (Official Form 7) (04/13)

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
None <input checked="" type="checkbox"/> b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.		
NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Citibank	Operating Account Account No. xxxxxxxx8106	
Citibank	Payroll Account Account No. xxxxxxxx4494	
Citibank	HRA Account Account No. xxxxxxxx8867	

12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF

14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY

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NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
115 East 9th Street Retail LP 400 West 59th Street, 3rd Fl. New York, NY 10019	Non-Residential real property lease Lessor: 115 East 9th Street Retail, L.P. Lessee: Organic Avenue LLC	Property: 115 East Ninth Street, New York, NY
254 Pas Trevi LLC c/o Trevi Retail LLC 130 East 59th Street, Suite 14A New York, NY 10022	Non-Residential real property lease Lessor: 254 Pas Trevi LLC Lessee: OA 254 Park Avenue South LLC	Property: 254 Park Avenue, South, New York, NY
640 Broadway Owners LLC	Non-Residential real property lease Lessor: 640 Broadway Owners LLC Lessee: Organic Avenue 640 LLC	Property: 640 Broadway, New York, NY
Bar-Mar Associates LLC c/o Perlbindery Realty 429 East 52nd Street New York, NY 10022	Non-Residential real property lease Lessor: Bar-Mar Associates Lessee: Organic Avenue LLC	Property: 205 East 85th Street, New York, NY
Chelsea 8th Avenue LLC	Non-Residential real property lease Lessor: Chelsea 8th Avenue, LLC Lessee: Organic Chelsea, LLC	Property: 261 West 21st Street, New York, NY
DH Vernon LLC c/o Hans Bolterbosch, Inc. 375 Park Avenue, Suite 2503 New York, NY 10152	Non-Residential real property lease Lessor: DH Vernon LLC Lessee: Organic Avenue LLC	Property: 10-01 45th Road, Long Island, NY
Double Horse, Inc. 6725 Dartmouth Street, Suite 7J Forest Hills, NY 11375	Non-Residential real property lease Lessor: Double Horse, Inc. Lessee: Organic Avenue WV LLC	Property: 515 Hudson Street, New York, NY
John A. Werwaiss d/b/a Knickerbocker Realty Co. 708 Third Avenue, Suite 1630 New York, NY 10017	Non-Residential real property lease Lessor: John A. Werwaiss d/b/a Knickerbocker Realty Company Lessee: Organic Avenue Lexington LLC	Property: 1021 Lexington Avenue, New York, NY 10021
Schuman 43-46 10th Street LLC 36-04 Skillman Avenue Long Island City, NY 11101	Non-Residential real property lease Lessor: Schuman 43-46 10th Street LLC Lessee: Organic Avenue LLC	Property: 43-46 10th Street, Long Island City, NY
Trizechahis 1065 Avenue of the Americas Property Owner LLC 5 Bryant Park, Bldg. ID 38260 P.O. Box 209259 Austin, TX 78720-9259	Non-Residential real property lease Lessor: Trizechahis 1065 Avenue of the Americas Property Owner LLC Lessee: OA 1065 Avenue of the Americas LLC	Property: 5 Bryant Park a/k/a 1065 Avenue of the Americas, New York, NY

15. Prior address of debtor

None ☐ If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
149 Fifth Avenue, 5th Floor New York, NY 10010		09/2013 - 02/2015

16. Spouses and Former Spouses

None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

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17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18. Nature, location and name of business

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

B7 (Official Form 7) (04/13)

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Peter Patrikios	Unknown
Jenna Preuss	Unknown
Jennifer Chen	Unknown
Asaf Weitzman	06/2014
Tony Tomaro	07/2013-07/2015
Marc Leahy	11/2013-present
Elwira Ibizugbe	03/2013-Present

- None ☐ b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
UHY LLP	555 Long Wharf Drive New Haven, CT 06511	08/2012 08/2013

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Elwira Ibizugbe	Organic Avenue LLC 43-46 10th Street Long Island City, NY 11101
Marc Leahy	Organic Avenue LLC 43-46 10th Street Long Island City, NY 11101
E. Cohen CPA	Organic Avenue LLC 43-46 10th Street Long Island City, NY 11101
David Schwinger	Organic Avenue LLC 43-46 10th Street Long Island City, NY 11101
Bill Tkacs	Organic Avenue LLC 43-46 10th Street Long Island City, NY 11101

B7 (Official Form 7) (04/13)

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS
UHY LLP
555 Long Wharf Drive
New Haven, CT 06511

DATE ISSUED
Unknown

Weld North LLC

Unknown

20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

- None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS

21 . Current Partners, Officers, Directors and Shareholders

- None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS
OA Holdings LLC

NATURE OF INTEREST

PERCENTAGE OF INTEREST

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS
OAM Manager Inc.

TITLE
Manager of Organic Avenue

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP
Sole Member
100%

David Schwinger
OAM Manager Inc.

Manager

William Tkacs
OAM Manager Inc.

Manager

22 . Former partners, officers, directors and shareholders

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

- None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS
Steven J. Berger

TITLE
Member of the Board of
Managers

DATE OF TERMINATION
June 25, 2015

Jonathan Grayer

Member of the Board of
Managers

June 25, 2015

B7 (Official Form 7) (04/13)

NAME AND ADDRESS

Justin Kulla

TITLE

**Member of the Board of
Managers**

DATE OF TERMINATION

June 25, 2015

Anthony Tomaro

CFO

June 25, 2015

Martin Bates

CEO

23 . Withdrawals from a partnership or distributions by a corporation

None

☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

**NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTOR**

**DATE AND PURPOSE
OF WITHDRAWAL**

**AMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY**

24. Tax Consolidation Group.

None

☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *


87 (Official Form 7) (04/13)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date October 15, 2015

Signature


David Schwinger
Vice President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Southern District of New York**

In re Organic Avenue LLC

Debtor(s)

Case No.

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>20,000.00 plus filing fee</u>
Prior to the filing of this statement I have received	\$	<u>20,000.00 plus filing fee</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: October 15, 2015

/s/ S. Jason Teele

S. Jason Teele (SJT7390)

Lowenstein Sandler LLP

65 Livingston Avenue

Roseland, NJ 07068

973-597-2500 Fax: 973-597-2400

**United States Bankruptcy Court
Southern District of New York**

In re Organic Avenue LLC

Debtor(s)

Case No.
Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the Vice President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 15, 2015



David Schwinger/Vice President
Signer/Title

OFFICE OF THE US ATTORNEY
CLAIM UNIT, ROOM 417
1 SAINT ANDREW PLAZA
NEW YORK, NY 10007

INTERNAL REVENUE SERVICE
2970 MARKET STREET
MAIL STOP 5-Q30.133
PHILADELPHIA, PA 19104-5016

NEW YORK CITY DEPT OF FINANCE
ATTN: BANKRUPTCY UNIT
66 JOHN STREET
NEW YORK, NY 10038-3772

U.S. TRUSTEE
33 WHITEHALL STREET, 21ST FL.
NEW YORK, NY 10004

115 EAST 9TH STREET RETAIL LP
400 WEST 59TH STREET, 3RD FL.
NEW YORK, NY 10019

254 PAS TREVI LLC
C/O TREVI RETAIL LLC
130 EAST 59TH STREET, STE. 14A
NEW YORK, NY 10022

640 BROADWAY OWNERS LLC
C/O ARCADIA REALTY TRUST
1311 MAMARONECK AVENUE
SUITE 260
WHITE PLAINS, NY 10605

A.R. WALKER & CO., INC.
225 WEST 80TH STREET
NEW YORK, NY 10024

ABC STONE INC.
2306 OCEAN AVENUE #C7
BROOKLYN, NY 11229

ACE NATURAL
41-38 37TH STREET
LONG ISLAND CITY, NY 11101

ACTIVE TEMPORARIES LTD.
41 WEST 33RD STREET
NEW YORK, NY 10001

ADT SECURITY SERVICES
P.O. BOX 371956
PITTSBURGH, PA 15250-7956

ADVANCE MECHANICAL
960 UTICA AVENUE
BROOKLYN, NY 11203

ALBERT'S ORGANICS
ATTN: BILL TOSTO
P.O. BOX 877
SWEDESBORO, NJ 08085

AMERICAN PACKAGING SOLUTION
116 NOSTRAND A
BROOKLYN, NY 11205

AT&T MOBILITY
P.O. BOX 6463
CAROL STREAM, IL 60197-6463

AT&T WI-FI SERVICES
P.O. BOX 5005
CAROL STREAM, IL 60197-5005

ATLANTIC SCALE CO. INC.
136 WASHINGTON AVENUE
NUTLEY, NJ 07110-3502

AVIVE TRI-STATE SALES &
LOGISTICS, LLC
P.O. BOX 146
OLD WESTBURY, NY 11568-0146

BAR MAR ASSOCIATES LLC
C/O PERLBINDER REALTY
429 EAST 52ND STREET
NEW YORK, NY 10022

BAR-MAR ASSOCIATES LLC
C/O PERLBINDER REALTY
429 EAST 52ND STREET
NEW YORK, NY 10022

BLUE LAKE CITRUS PRODUCTS
GENERAL POST OFFICE
P.O. BOX 27712
NEW YORK, NY 10087-7712

BORAX PAPER PRODUCTS, INC.
GENERAL POST OFFICE
P.O. BOX 27712
NEW YORK, NY 10087-7712

BREAD ALONE
P.O. BOX 719
LAKE KATRINE, NY 12449

BREW LAB TEA
135 W. 29TH STREET
SUITE 602
NEW YORK, NY 10001

C&C LIFT TRUCK INC.
30 PARKWAY PLACE
EDISON, NJ 08837

CASTELLON & ASSOCIATES LLC
2986 VETERANS MEMORIAL HIGHWAY
BOHEMIA, NY 11716

CHEETAH INTERSTATE DELIVERY
P.O. BOX 1534
LONG ISLAND CITY, NY 11101

CHELSEA 8TH AVENUE LLC
C/O EMPIRE
347 FIFTH AVENUE, 16TH FLOOR
NEW YORK, NY 10016-5010

CHLIC
P.O. BOX 644546
PITTSBURGH, PA 15264-4546

CIGNA HEALTHCARE
499 WASHINGTON BLVD.
2ND FLOOR
JERSEY CITY, NJ 07310

CIGNA LIFE INSURANCE CO. OF NY
LOCKBOX #7941
P.O. BOX 8500
PHILADELPHIA, PA 19178-7941

CINTAS
FAS LOCKBOX 636525
P.O. BOX 636525
CINCINNATI, OH 45263

CITY STORE GATES MFG. CORP.
15-20 129TH STREET
COLLEGE POINT, NY 11356

CLASSIC SYSTEMS, INC.
86 GARDEN STREET
WESTBURY, NY 11590

CLEAN AIR GROUP DRAIN SERVICES
154-05 12TH AVENUE, 2ND FLOOR
WHITESTONE, NY 11357

CORCORAN FITNESS
C/O ANGELA CORCORAN
1E. CHASE STREET
UNIT 810
BALTIMORE, MD 21202

DELUCCHI PLUS, LLC
2101 L STREET, NW, SUITE 650
WASHINGTON, DC 20037

DEMAKES ENTERPRISES, INC.
37 WATERHILL STREET
LYNN, MA 01905

DESOUZA INTERNATIONAL INC.
P.O. BOX 395
BEAUMONT, CA 92223

DH VERNON LLC
C/O HANS HOLTERBOSCH INC.
375 PARK AVENUE, SUITE 2503
NEW YORK, NY 10152

DH VERONON
C/O HANS HOLTERBOSCH INC.
375 PARK AVENUE, STE. 2503
NEW YORK, NY 10152

DIAMOND K TRUCKING CO.
23 TERMINAL ROAD
LYNDHURST, NJ 07071

DMX, LLC
P.O. BOX 602777
CHARLOTTE, NC 28260-2777

DOCC INC.
B BORINSKI ROAD
LINCOLN PARK, NJ 07035

DOMINO AMJET INC.
3809 COLLECTION CENTER DRIVE
CHICAGO, IL 60693

DOUBLE HORSE, INC.
6725 DARTMOUTH STREET, STE. 7J
FOREST HILLS, NY 11375

E-Z EDGE INCORPORATED
6119 ADAMS STREET
WEST NEW YORK, NJ 07093

E3 LIVE
610 BROAD STREET
KLAMATH FALLS, OR 97601

ECOLAB
P.O. BOX 32027
NEW YORK, NY 10087-2027

ECOLAB FOOD SAFETY SPECIALTIES
24198 NETWORK PLACE
CHICAGO, IL 60673-1241

ECOLAB PEST ELIMINATION
26252 NETWORK PLACE
CHICAGO, IL 60673-1262

EMMA, INC.
75 REMITTANCE DRIVE, STE 6222
CHICAGO, IL 60675-6222

EMMY'S ORGANICS, INC.
202 TAUGHANNOCK BLVD.
ITHACA, NY 14850

EMPIRE MANAGEMENT
347 FIFTH AVENUE, 16TH FLOOR
NEW YORK, NY 10016-5010

ENVIORNMENTAL CONTROL BOARD
P.O. BOX 2307
NEW YORK, NY 10038

EXTECH BUILDING MATE
4387 VERNON BLVD.
LONG ISLAND CITY, NY 11101

FIDELITY SECURITY LIFE
INSURANCE CO OF NY
P.O. BOX 417772
BOSTON, MA 02241-7772

FINE AND RAW CHOCOLATES
288 SEIGEL STREET
BROOKLYN, NY 11206

FOUR SEASONS PRODUCE
P.O. BOX 62212
BALTIMORE, MD 21264-2212

GOODNATURE PRODUCTS, INC.
149 BUD-MIL DRIVE
BUFFALO, NY 14206

GRAINGER
DEPT. 876983420
PALATINE, IL 60038-0001

GREEK FARMS INTERNATIONAL
2612 BOROUGH PL, WHS #4
WOODSIDE, NY 11377

GREENLION CLEANING &
MAINTENANCE, INC.
P.O. BOX 6077
FREEPORT, NY 11520

HUB INTERNATIONAL NORTHEAST
P.O. BOX 414972
BOSTON, MA 02241-4972

HYGIENA
941 AVENIDA ACASO
CAMARILLO, CA 93012

IBI ARMORED SERVICES, INC.
37-06 61ST STREET
WOODSIDE, NY 11377

IEH NE SANIPURE FOOD LABS
178 SADDLE RIVER ROAD
ROCHELLE PARK, NJ 07662-4619

IFUEL INTERACTIVE, LLC
P.O. BOX 3268
NEW YORK, NY 10163-3268

IMPROVE USA
2929 E. WHITE STAR AVENUE
ANAHEIM, CA 92806

INTERNATIONAL HARVEST
606 FRANKLIN AVENUE
MOUNT VERNON, NY 10550

ITSKALE LLC
244 W 10TH STREET, UNIT 2
NEW YORK, NY 10014

IUG BUSINESS SOLUTIONS
ATTN: ACCOUNTING DEPT.
P.O. BOX 5092
NEW YORK, NY 10185

JACK'S STIR BREW COFFEE
175 VARICK STREET, SUITE 819
NEW YORK, NY 10014

JANITORIAL CLEANING SERVICE
P.O. BOX 293
NEW YORK, NY 10113

JOHN A. WERWAISS
D/B/A KNICKERBOCKER REALTY CO.
708 THIRD AVENUE, SUITE 1630
NEW YORK, NY 10017

JONES DAY
77 WEST WACKER
CHICAGO, IL 60601-1692

JP MORGAN CHASE BANK
4 METRO TECH CENTER, 14TH FL
BROOKLYN, NY 11245

KAUFF MCGUIRE & MARGOLIS LLP
950 THIRD AVENUE, 14TH FLOOR
NEW YORK, NY 10022

KENCO
6543 N. SIDNEY PLACE
MILWAUKEE, WI 53209

KETTLE CUISINE
330 LYNNWAY
LYNN, MA 01901

KITCHEN WORKS
P.O. BOX 771
FREEPORT, NY 11520

KONICA MINOLTA BUSINESS
21146 NETWORK PLACE
CHICAGO, IL 60673

KONICA MINOLTA PREMIER
P.O. BOX 41602
PHILADELPHIA, PA 19101-1602

LENOX HILL WINDOW CLEANING CO.
P.O. BOX 1526
FDR STATION
NEW YORK, NY 10150

LESSEREVIL, LLC
83 NEWTOWN ROAD, 2 FL.
DANBURY, CT 06810

LONG ISLAND FROZEN
25 CHARLOTTE AVENUE
HICKSVILLE, NY 11801

MARC LEAHY
116 SANDY HOLLOW ROAD
NORTHPORT, NY 11768

MARTIN, DECRUZE & COMPANY LLP
2777 SUMMER STREET, 4TH FLOOR
STAMFORD, CT 06905

MEGAPATH
DEPT #111023
P.O. BOX 150421
HARTFORD, CT 06115-0421

MOBILE LOCK & SAFE, INC.
P.O. BOX 803707
CHICAGO, IL 60680-3707

MOUNTAIN ROSE HERBS
P.O. BOX 50220
EUGENE, OR 97405

MR. T CARTING CORP.
73-10 EDSALL AVENUE
RIDGEWOOD, NY 11385-8220

MULBERRY LLC
285 TANGLEWOOD CROSSING
LAWRENCE, NY 11559

NEW YORK CITY DEPARTMENT
OF FINANCE
P.O. BOX 3644
NEW YORK, NY 10008-3644

NEW YORK STATE INS. FUND
DISABILITY BENEFITS
P.O. BOX 5239
NEW YORK, NY 10008-5239

NEXCESS
21700 MELROSE AVENUE
SOUTHFIELD, MI 48075

NUTRIFRESH
25 CHARLOTTE AVENUE
HICKSVILLE, NY 11801

ORTHODOX UNION
ELEVEN BROADWAY
NEW YORK, NY 10004

PAPER ENTERPRISES
770 EAST 132ND STREET
BRONX, NY 10454

PARKER INTERIOR LANDSCAPE
1325 TERRILL ROAD
SCOTCH PLAINS, NJ 07076

POLAND SPRING DIRECT
P.O. BOX 856192
LOUISVILLE, KY 40285-6192

POLAR TECH INDUSTRIES
P.O. BOX 5930
BLOOMINGTON, IL 61702-5930

POMEROY EQUIPMENT CO.
ATTN: KERRIE
7200 MONTESSOURI ST #140
LAS VEGAS, NV 89113

POPNYC
75 ST. NICHOLAS PLACE, STE. 2E
NEW YORK, NY 10032

PRESTON PRESS, LLC
4750 30TH STREET
LONG ISLAND CITY, NY 11101

PURCHASE POWER
P.O. BOX 371874
PITTSBURGH, PA 15250-7874

QUALITY TRANSPORTATION
36-40 37TH STREET
LONG ISLAND CITY, NY 11101

RED BARN BAKERY
4 SOUTH ASTOR STREET
IRVINGTON, NY 10533

RED BOOK SOLUTIONS
4550 S. WINDERMERE STREET
ENGLEWOOD, CO 80110-5541

REJUVENATE FOREVER LLC
1829 BELL BLVD.
BAYSIDE, NY 11360

ROCKIN RAW
57 MERCER STREET GARDEN APTS
JERSEY CITY, NJ 07302

RUDIN MANAGEMENT CO., INC.
RUDIN EAST 55TH STREET KKC
C/O RUDIN MANAGEMENT
345 PARK AVENUE
NEW YORK, NY 10154

SANDY HILLMAN COMMUNICATIONS
THE EXCHANGE
1122 KENILWORTH DRIVE, ST. 303
TOWSON, MD 21204

SCHUMAN 43-46 10TH STREET LLC
454/39/43-46 10ST
36-04 SKILLMAN AVENUE
LONG ISLAND CITY, NY 11101

SCHUMAN 43-46 10TH STREET LLC
36-04 SKILLMAN AVENUE
LONG ISLAND CITY, NY 11101

SCHUMAN 43-50 10TH STREET LLC
454/22/43-43 9ST
36-04 SKILLMAN AVENUE
LONG ISLAND CITY, NY 11101

SCHUMAN 43-50 10TH STREET LLC
454/25/43-37 9ST
36-04 SKILLMAN AVENUE
LONG ISLAND CITY, NY 11101

SERVICECHANNEL.COM INC.
9 ALBERTSON AVENUE
ALBERTSON, NY 11507

SHEBANG INC.
C/O KRISTEN CAHILL
444 E 86TH STREET #29C
NEW YORK, NY 10028

SHOES FOR CREWS, LLC
250 SOUTH AUSTRALIAN AVENUE
WEST PALM BEACH, FL 33401

SMJ CONSTRUCTION, INC.
254-B 13TH STREET
PALISADES PARK, NJ 07650

STAPLES ADVANTAGE
DEPT NY
P.O. BOX 415256
BOSTON, MA 02241-5256

STERLING INFOSYSTEMS COMPANY
NEWARK POST OFFICE
P.O. BOX 36482
NEWARK, NJ 07193-6482

SUPREME SECURITY &
MEDIA AUTOMATION
1408 CONEY ISLAND AVENUE
BROOKLYN, NY 11230

TADDSCO "IMAGES", INC.
1032 BROADWAY
SANTA MONICA, CA 90404

THE PAUL REVERE LIFE INS. CO.
P.O. BOX 1365
COLUMBIA, SC 29202-1365

THE PRINT HOUSE
538 JOHNSON AVENUE
BROOKLYN, NY 11237

THE WASSERSTROM COMPANY
477 SOUTH FRONT STREET
COLUMBUS, OH 43215

TIME WARNER CABLE
P.O. BOX 9227
UNIONDALE, NY 11555-9227

TOWERSTREAM CORPORATION
P.O. BOX 414061
BOSTON, MA 02241-4061

TPP IMAGE PACKAGING
7930 STATE LINE ROAD, STE. 211
PRAIRIE VILLAGE, KS 66208

TRANSITION NUTRITION
16 A PAMAON WAY
NOVATO, CA 94949

TRIZECHAHIS 1065 AVENUE OF THE
AMERICAS PROPERTY OWNER LLC
5 BRYANT PARK, BLDG. ID 38260
P.O. BOX 209259
AUSTIN, TX 78720-9259

TRIZECHAHN 1065 AVENUE OF
THE AMERICAS
5 BRYANT PARK BLDG ID: 38260
P.O. BOX 209259
AUSTIN, TX 78720-9259

ULINE SHIPPING SUPPLIES
P.O. BOX 88741
CHICAGO, IL 60680-1741

ULTIMATE SUPER FOODS, INC.
ACCOUNTING
5449 ENDEAVOR COURT
MOORPARK, CA 93021

UNITED NATURAL FOODS
P.O. BOX 706
KEENE, NH 03431

UNIVERSAL ENTERPRISES
MANAGEMENT CORP.
375 STOBE AVENUE
STATEN ISLAND, NY 10306

URBAN ASSOCIATES, LLC
400 W 59TH STREET
NEW YORK, NY 10019-8012

VARIDIRECT
5-25 46TH AVENUE
LONG ISLAND CITY, NY 11101

VERIZON-3719008528
P.O. BOX 15124
ALBANY, NY 12212-5124

WHITE COFFEE CORP.
18-35 38 STEINWAY PLACE
ASTORIA, NY 11105

WINHAVEN 640 BROADWAY OWNERS
C/O ARCADIA REALTY TRUST
1311 MAMARONECK AVE., STE 260
WHITE PLAINS, NY 10605

**United States Bankruptcy Court
Southern District of New York**

In re Organic Avenue LLC

Debtor(s)

Case No. _____

Chapter 7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Organic Avenue LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☐ None *[Check if applicable]*

October 15, 2015

Date

/s/ S. Jason Teele

S. Jason Teele (SJT7390)

Signature of Attorney or Litigant

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